



GEMS WHITEPAPER

Exclusive premium private sale launchpad

July 3rd, 2024

Version 1.8

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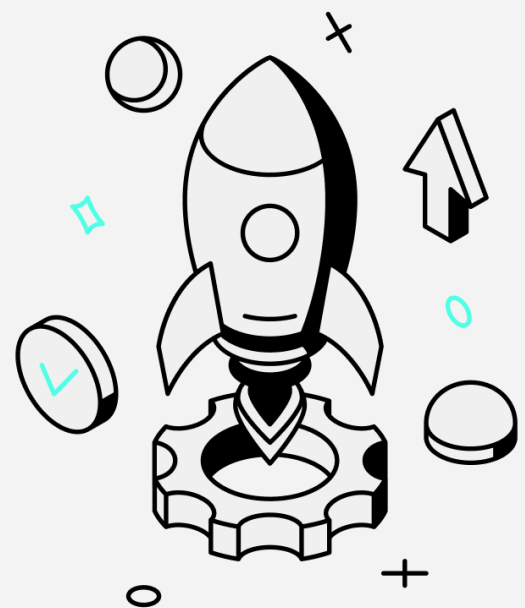
***Disclaimer:** This white paper is for informational purposes only and does not constitute financial advice, an offer or invitation to make any investment or purchase any financial instrument. Please consult with a qualified financial advisor before making any investment decisions. Please see our full Disclaimers & Disclosures Section below*

1. INTRODUCTION

The technological landscape is in constant flux, propelled by passionate communities and entrepreneurs with groundbreaking ideas. However, transforming these innovations into reality often necessitates substantial resources and a supportive ecosystem. To address this, Gems has established a Launchpad dedicated to nurturing and empowering the next generation of technology and science-focused startups.

1.1. OUR MISSION

Gems is a distinguished digital asset launchpad, uniquely positioned within the digital asset arena. Our mission is to unearth genuine 'gems' in the cryptocurrency landscape through rigorous due diligence. We aim to enrich a robust ecosystem for blockchain projects by focusing on launching innovative ventures, expanding communities, penetrating new markets, and leveraging our international network of leaders and supporters to partake in the early stages of these groundbreaking projects. Our Launchpad model is driven by active community participation, creating a synergistic environment that benefits both visionaries and the adoption of pioneering ideas.



2. THE CHALLENGE: FUNDING INNOVATION

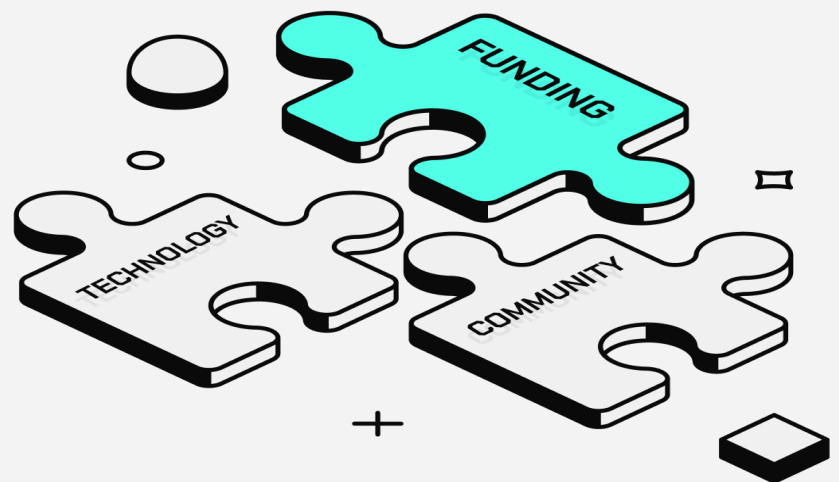
The current funding landscape often presents significant obstacles to pioneering startups, particularly those pushing the boundaries of Web3 and blockchain technology in areas such as gaming, AI, fintech, supply chain, and governance. These innovative endeavors, which leverage blockchain's attributes of transparency, security, and decentralization, are disrupting traditional paradigms and transforming industries.

3. OUR SOLUTION: A COMMUNITY-DRIVEN LAUNCHPAD

Gems proposes an innovative Launchpad model that harnesses the strength of a dedicated community to drive promising startups towards success.

3.1. THE GEMS NATIVE TOKEN

We are introducing 'GEMS', a native cryptocurrency token backed by a successful fundraising of over \$10,000,000. GEMS will provide our community members with exclusive benefits, including discounted access to the initial round (presale) of premium private sales for thoroughly vetted startups on our Launchpad platform. Additionally, GEMS holders who lock a certain amount of their tokens will enjoy further discounts for subsequent rounds, allowing them to participate in the growth of these promising projects at preferential rates.



3.2. IDENTIFYING HIGH-POTENTIAL STARTUPS

Gems has convened a team of seasoned professionals dedicated to identifying startups with disruptive potential. Our rigorous vetting process ensures that only ventures with a passionate team, a clear vision, and a well-developed technological or scientific proposition with strong market potential are selected.

3.3. EMPOWERING STARTUPS FOR SUCCESS

In addition to providing capital, Gems offers a comprehensive support system to accelerate the growth of selected startups, which includes mentorship from industry veterans, access to crucial resources such as legal and marketing expertise, and networking opportunities with potential partners and investors.

4. A COLLABORATIVE ECOSYSTEM

Gems fosters a collaborative environment where community members can actively participate in the Launchpad's success. Here's how:

- **Community Nominations:** GEMS holders will be able to nominate promising startups for consideration by our team of experts.
- **Community Feedback:** The community can provide valuable insights and feedback on the selected startups through surveys and discussions.
- **Post-Sale Support:** Community members can continue to engage with the startups they are interested in, offering ongoing support and fostering a sense of shared purpose.

5. LEGAL AND REGULATORY CONSIDERATIONS

Our platform is committed to full compliance with all applicable laws and regulations concerning cryptocurrencies and related activities. We collaborate closely with legal professionals to navigate the evolving regulatory landscape, ensuring that as Gems and the broader Web3 industry grow, we expand our services responsibly, pending the appropriate legal clearances.

5.1. POLICIES AND PROCEDURES

In adherence to regulatory standards, we will restrict access from certain jurisdictions in addition to employing the Chainalysis data platform for compliance, investigation, and risk management. This ensures a secure and compliant environment for all participants.

6. TOKENOMICS

PRIVATE SALE NUMBERS

Private Sale (Up to One Month Period)

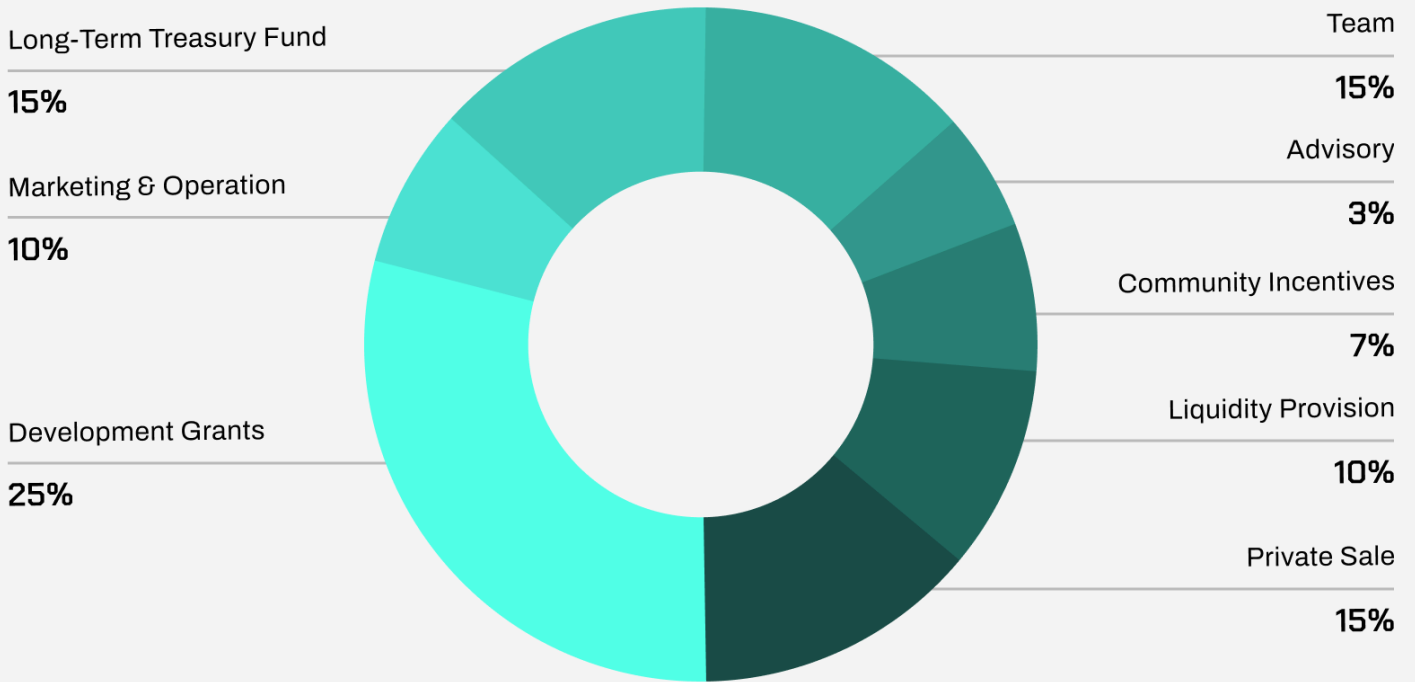
ROUNDS	PRICE
Round 1	Gems Token at \$0.07 USD
Round 2	Gems Token at \$0.09 USD
Round 3	Gems Token at \$0.12 USD
Round 4	Gems Token at \$0.14 USD

TOKEN DISTRIBUTION

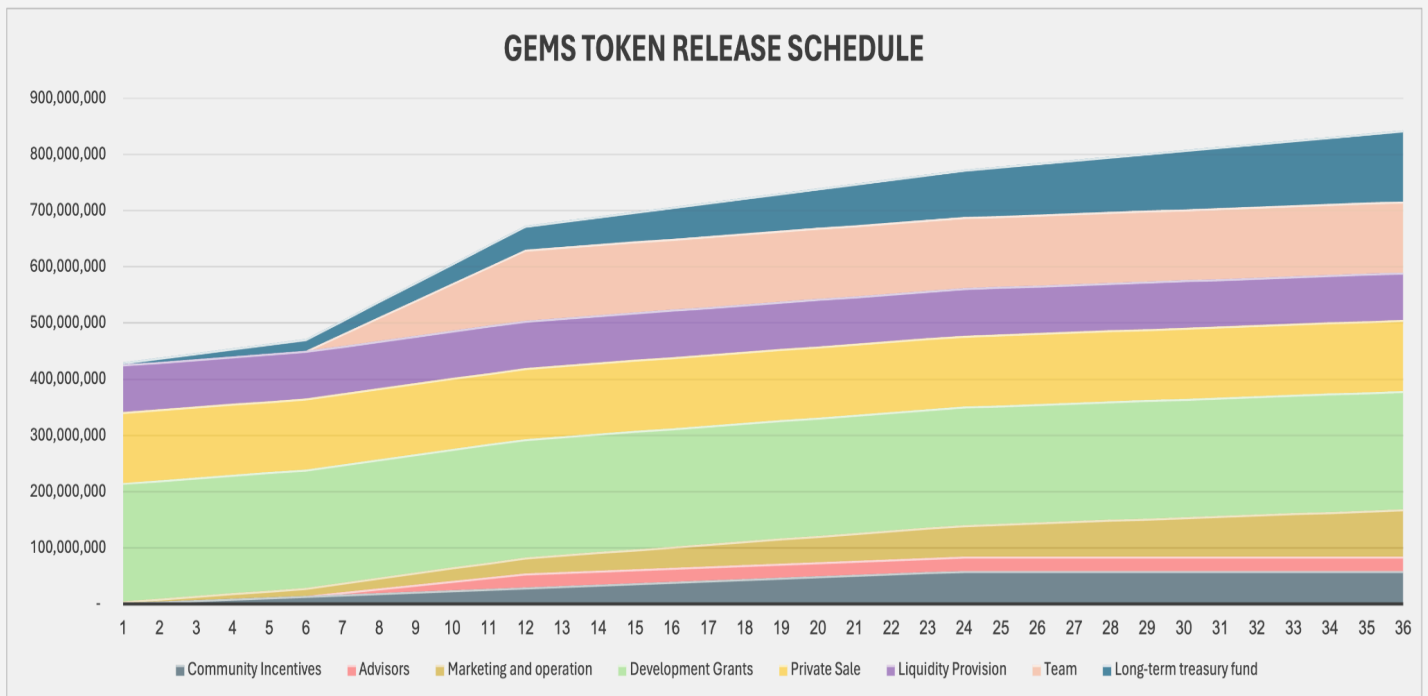
CATEGORY	Expected Distribution Ratio (%)	Gems Token	VESTING
Team	15%	126,495,597.14	6 months cliff and linear release over 24 months
Advisory	3%	25,299,119.43	6 months cliff and linear release over 12 months
Community Incentives	7%	59,031,278.67	24 months linear vesting
Liquidity Provision	10%	84,330,398.09	100% unlocked
Private Sale	15%	126,495,597.14	100% unlocked
Development Grants	25%	210,825,995.23	100% unlocked
Marketing & Operations	10%	84,330,398.09	Linear release over 36 months
Long-Term Treasury Fund	15%	126,495,597.14	Linear release over 36 months
Total	100%	843,303,980.93	

- The token inflation rate can reach up to 5% annually.

EXPECTED DISTRIBUTION RATIO VS. CATEGORY



GEMS TOKEN RELEASE SCHEDULE



7. GEMS TOKEN UTILITY

7.1 GEMS TOKEN LOCKING-BASED DISCOUNTS

- Users who lock 5,555 GEMS tokens are designated as "Golden Users" and are eligible for a 20% discount in the first round (presale) of private sales for Gems' future projects, along with an additional 7% discount for subsequent rounds.
- To become a Gems Premium Leader and unlock the full suite of benefits, Leaders must lock 18,000 GEMS tokens.

This system incentivizes both users and Leaders to lock the required GEMS token amounts to gain access to greater discounts and opportunities within the Gems ecosystem while allowing everyone to participate in the first round (presale) of future projects' private sale on the launchpad.

7.2 NEW DEFLATION MECHANISM

Following the implementation of the utility of \$GEMS for leaders and token purchasers, another important pillar of the Gems economy is its utility to projects launching on Gems, offering a unique deflation mechanism that is directly linked to the contribution of leaders and token purchasers to these projects.

Subsequently, all projects launched on Gems will be required to use 2% of the proceeds received from the sale of their tokens through the Gems launchpad, to automatically purchase \$GEMS within 48 hours following the completion of every token sale round, at a random time. The purchased \$GEMS will be allocated as follows:

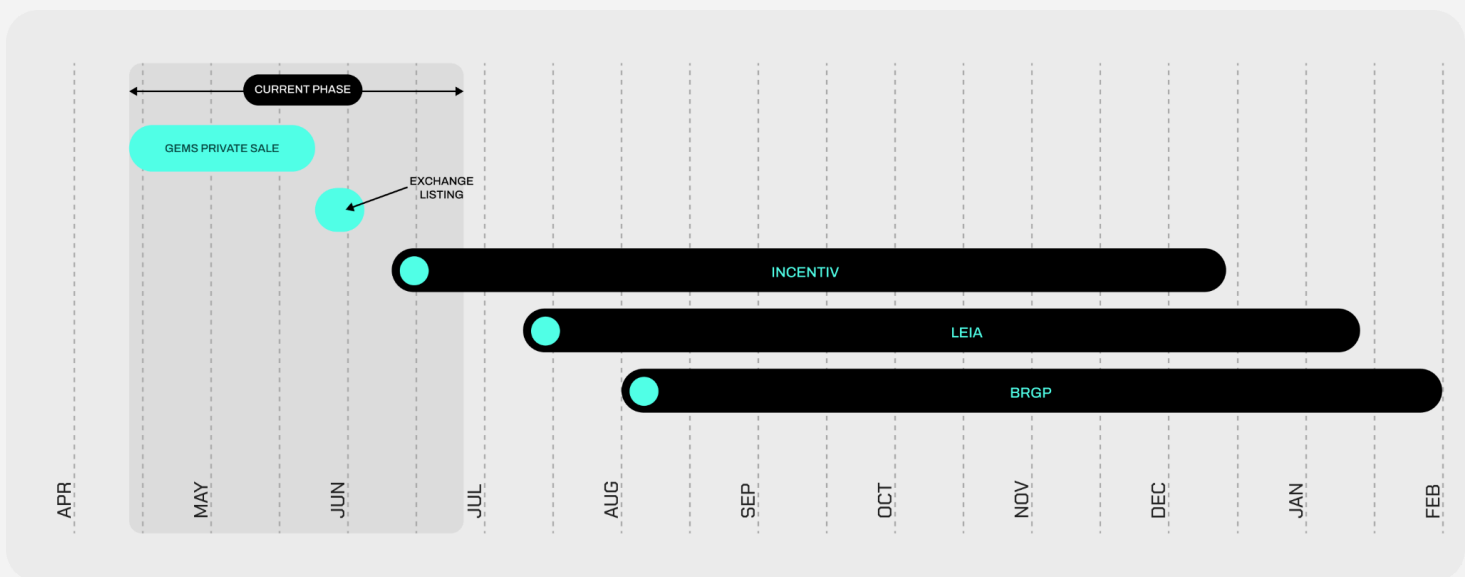
- 50% of these purchased tokens are locked for a period of one year and then returned to the respective project.
- The remaining 50% are automatically burned, reducing the overall supply of \$GEMS tokens.

This implementation of the deflation mechanism creates a mutually beneficial relationship between Gems and the projects launched on our launchpad, closing the cycle between leaders, token purchasers, and projects launched on Gems. All of these participants make significant contributions to the Gems launchpad and its economy.

8. LICENSES AND CERTIFICATIONS

Depending on the specific jurisdictions we operate in, we will obtain any required licenses, certifications or registrations from regulatory bodies as an additional layer of legitimacy and user protection

9. GEMS INITIAL ROADMAP



10. COMMUNITY PROTECTION (Will be implemented for future Gems projects)

GEMS understands the inherent volatility associated with cryptocurrency investments. To empower informed decision-making and manage potential risks, we offer an optional investor protection program facilitated through a reputable insurance provider to Gems token holders. This program allows participants to purchase insurance alongside their token investment. This optional insurance can provide peace of mind and help safeguard your capital in the event of unforeseen circumstances.

Here's how it works:

- **Covered Investment Amount:** Optional premium insurance can be purchased for 70% of the investment.
- **Cost of Insurance:** The cost of premium insurance is 15% of the “Covered Investment Amount”.
- **Insurance Breakdown:**
 - 7% is directed towards a secure smart contract along with the covered investment amount and locked for **one week following the initial listing day**. These tokens are held and do not contribute to the project's immediate funding.
 - The remaining 8% of the premium insurance is allocated to the insurance company to cover administrative expenses.
- **Token Claim Process:** If you opt not to claim the insurance or upon the conclusion of the insurance period, the tokens held within the smart contract, including the Covered Investment Amount and the 7% portion of the insurance cost, shall be relinquished to the project.
- **Insurance Payout:**
 - In the event of a predefined negative event, you can claim the Covered Investment Amount worth of tokens held in the smart contract.
 - In the event of a token depreciation and the user's activation of the insurance, the tokens will be transferred to the investor, while the insurance will cover the value gap up to the insured amount.

11. CONCLUSION

Gems represents a significant shift in startup funding by leveraging the collective power of a dedicated community and secure crypto tokens to empower disruptive innovations. By participating in our Launchpad and engaging with fellow community members, you contribute to shaping the future of technology and science. Join us on this exciting journey to unlock a new era of innovation through exclusive, premium private sales.

Join us in the opportunity to join exclusive premium private sales, this exciting journey, and together, let's unlock a new era of innovation!

DISCLAIMERS & DISCLOSURES

This whitepaper is intended to provide general information regarding Gems, the GEMS tokens, and related matters. Nothing herein should be viewed as investment, financial, tax, legal or any other form of advice. None of the information or analyses presented are intended to form the basis for any investment decision. No specific recommendations are intended, and no individual circumstances (e.g. goals, needs, financial situation, risk appetite) of any reader were considered.

Investing in, trading and holding digital assets carry a high degree of risk, including the risk of losing your entire investment amount - always make sure you understand and can assume such risks before making any decisions

- Gems make no representations or warranties regarding any current or future value, tradability, liquidity, acceptance, or utility of the GEMS tokens; By purchasing the tokens, purchasers acknowledge that they understand the value of the tokens may decrease, and even depreciate to zero.

Work in progress - this document describes the team's vision and expectations and does not necessarily describe the eventual model of the Gems platform, the GEMS tokens, or its tokenomics.

This document is a draft and is subject to change. Do not rely on any information herein for any conclusion, forecast, or decision.

This overview is for information purposes only; it does not constitute an offer or a solicitation of an offer to make any investment. This overview may include estimates and financial data which have not been verified. GEMS tokens or any other instruments discussed in this paper are not registered securities under the applicable securities laws of any jurisdiction, including but not limited to the United States Securities Act of 1933

The purchase of GEMS tokens, and the use of the Gems platform, are not intended for all audiences in all jurisdictions. We reserve the right to restrict access to any service by any residents or nationals of restricted jurisdictions.

Participating in the GEMS token private sale does not grant the participant any rights save for the right to receive the purchased GEMS tokens upon the token distribution event. Save for the access to certain utilities as further described in this document and any token sale document, GEMS tokens do not represent any right against Gems, its affiliates, partners, or their respective assets. Particularly, GEMS tokens do not confer any governance, voting, or decision-making rights in connection with the Gems project. Gems and its communities, partners, employees, and affiliates (the "Gems Parties") make no representations whatsoever in connection with the future use of any funds, considerations, contributions, income, payment, or other financial benefits derived from the sale of GEMS tokens, whether from a private sale, public sale, or any other means ("Received Funds"). Received Funds may be utilized at Gems's absolute discretion, without any restriction. No representation, warranty, or assurance is made by the Gems Parties regarding

the specific allocation or utilization of the received funds for any particular purpose, including any business-related objectives. Any purchaser of GEMS tokens acknowledges and agrees that the Gems Parties reserve full discretion over the usage of the received funds.

Gems Parties make no guarantees or promises in connection with any project or token to be offered or promoted via the Gems platform.

Any private sales to take place on the Gems platform will be solely between the seller (project) and the purchasers; Gems Parties will have no liability whatsoever for any loss or damage caused to any person as a result of such a purchase or of holding or using any project's tokens.

Disclosure: Gems Parties may be remunerated by the projects to be offered via the platform, and may hold a financial interest in their success.